

TOKEN DISCLAIMERS

SIRIUS NFT TOKENS (SIRIUS Invest Value USD (Security) Tokens respectively SIRIUS INVEST Value EUR (Security) Tokens, each "SIRIUS NFT Token" or "SIRIUS NFT" or "SIRIUS" or "NFT" and collectively, the "SIRIUS Tokens" or "Tokens") are issued by Sirius NFT LLC (Registration No. DMCC193465), a company incorporated in the DMCC of Dubai, United Arab Emirates (the "Company"), and entitle the SIRIUS Token holder to receive the beneficial interests, rights and benefits of the Actively Managed Certificates (the "AMCs"), issued by Sirius Asset Service PCC Ltd. (a Protected Cell company incorporated with limited liability under the laws of Guernsey, Registration No. 71081).

Potential investors take note that the tokens (a piece of digital information on a DLT system) represent those rights that are associated with ownership of an AMC. The exact scope of these rights can be found in the final term sheet dated November 2, 2023.

1. GENERAL CONSIDERATIONS

1.1. An investment in the Tokens should be considered speculative due to various factors, including the nature of the industry in which the Company operates and its financial position.

1.2. Risk factors should be carefully reviewed and considered by an investor before a decision is made to invest in the Tokens.

1.3. The Company cannot make any guarantee regarding the value or future performance of the Tokens. No other rights associated with holding the Tokens are given, aside from those outlined above.

1.4. The Company is investing heavily in the safety and security of the Tokens. However, the Company cannot protect against all possible sources of error and malicious deeds initiated by any party. Therefore, all risks assumed by using the Tokens in any capacity, transferring, receiving and accumulating the Tokens are solely assumed by the holder. The Tokens are meant to be held and used by those well experienced and knowledgeable in digital securities, including their acquisition, purchase, sale and transfer.

1.5. The Company will abide and operate within the laws set forth in its jurisdiction. The Company intends to provide services in as decentralized a fashion as reasonably possible, and our legal entity must act according to the rules and bounds encoded in applicable securities laws. This includes but is not necessarily limited to laws governing financial operations, employment, fee charging, and sales.

2. SUITABILITY

2.1. Prospective purchasers need to independently determine the suitability of investing in the Tokens. Prospective purchasers should determine whether an investment in the Tokens is appropriate to their financial circumstances and should consult with their legal, business and tax advisers in evaluating the consequences of an investment in the Tokens.

2.2. An Investment in the Tokens is only suitable for investors who: (i) have the requisite knowledge and experience in financial and business matters to evaluate the merits and risks of an investment in the Tokens; (ii) have access to, and knowledge of, appropriate analytical tools to evaluate such merits and risks in the context of their financial situation; and (iii) can bear the potential economic risks of any investment in the Tokens.

2.3. Purchasers must make their own decision whether the Tokens meet their investment objectives and risk tolerance level. Purchasers are required to inform themselves about, and to observe any restrictions relating to, the offering and Tokens and any related documents or communications in their jurisdiction. The Tokens are subject to transfer restrictions. The purchaser must comply with all applicable laws in connection with any offer, sale, or transfer of the Tokens.

3. OFFERING

3.1. No action has been taken to register the Tokens or otherwise permit a public offering of the Tokens in any jurisdiction.

3.2. This document is not a prospectus and shall not constitute, or form part of, an offer to sell or a solicitation of an offer to buy securities in any jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities law of any such jurisdiction. In particular, this document may not be distributed to any person, and the Tokens may not be offered or sold, in any country except to the extent permitted by local securities laws.

3.3. No independent person has confirmed the accuracy, truthfulness, or adequacy of this disclosure, nor whether it is complete. Any representation to the contrary is illegal.