



# SIRIUS<sup>★</sup>

Building a Digital Way of Investing  
into Securities & Physical Assets



**SIRIUS**<sup>★</sup>  
Invest **€** VALUE

**SIRIUS**<sup>★</sup>  
Invest **\$** VALUE

**SIRIUS**<sup>★</sup>  
Invest **GOLD** MINES

**SIRIUS**<sup>★</sup>  
Invest Solid **SILVER**

**SIRIUS**<sup>★</sup>  
Invest Solid **GOLD**



# Disclaimer

“SIRIUS Tokens” or “Tokens” are issued by Sirius NFT LLC (Registration No. DMCC193465), a company incorporated in the DMCC of Dubai, United Arab Emirates (the “Company”), and entitle the SIRIUS Token holder to receive the beneficial interests, rights and benefits of the Actively Managed Certificates (the “AMCs”), issued by Sirius Asset Service PCC Ltd. (a Protected Cell company incorporated with limited liability under the laws of Guernsey, Registration No. 71081).

Potential investors take note that the tokens (a piece of digital information on a DLT system) represent those rights that are associated with ownership of an AMC. The exact scope of these rights can be found in the final term sheet dated November 2, 2023.

## 1. GENERAL CONSIDERATIONS

1.1. An investment in the Tokens should be considered speculative due to various factors, including the nature of the industry in which the Company operates and its financial position.

1.2. Risk factors should be carefully reviewed and considered by an investor before a decision is made to invest in the Tokens.

1.3. The Company cannot make any guarantee regarding the value or future performance of the Tokens.

No other rights associated with holding the Tokens are given, aside from those outlined above.

1.4. The Company is investing heavily in the safety and security of the Tokens. However, the Company cannot protect against all possible sources of error and malicious deeds initiated by any party.

Therefore, all risks assumed by using the Tokens in any capacity, transferring, receiving and accumulating the Tokens are solely assumed by the holder. The Tokens are meant to be held and used by those well experienced and knowledgeable in digital securities, including their acquisition, purchase, sale and transfer.

1.5. The Company will abide and operate within the laws set forth in its jurisdiction. The Company intends to provide services in as decentralized a fashion as reasonably possible, and our legal entity must act according to the rules and bounds encoded in applicable securities laws. This includes but is not necessarily limited to laws governing financial operations, employment, fee charging, and sales.

## 2. SUITABILITY

2.1. Prospective purchasers need to independently determine the suitability of investing in the Tokens. Prospective purchasers should determine whether an investment in the Tokens is appropriate to their financial circumstances and should consult with their legal, business and tax advisers in evaluating the consequences of an investment in the Tokens.

2.2. An Investment in the Tokens is only suitable for investors who: (i) have the requisite knowledge and experience in financial and business matters to evaluate the merits and risks of an investment in the Tokens; (ii) have access to, and knowledge of, appropriate analytical tools to evaluate such merits and risks in the context of their financial situation; and (iii) can bear the potential economic risks of any investment in the Tokens.

2.3. Purchasers must make their own decision whether the Tokens meet their investment objectives and risk tolerance level. Purchasers are required to inform themselves about, and to observe any restrictions relating to, the offering and Tokens and any related documents or communications in their jurisdiction. The Tokens are subject to transfer restrictions. The purchaser must comply with all applicable laws in connection with any offer, sale, or transfer of the Tokens.

## 3. OFFERING

3.1. No action has been taken to register the Tokens or otherwise permit a public offering of the Tokens in any jurisdiction.

3.2. This document is not a prospectus and shall not constitute, or form part of, an offer to sell or a solicitation of an offer to buy securities in any jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities law of any such jurisdiction. In particular, this document may not be distributed to any person, and the Tokens may not be offered or sold, in any country except to the extent permitted by local securities laws.

This document does not constitute an offer to sell, or a solicitation of an offer to buy, securities in the United States.

3.3. No independent person has confirmed the accuracy, truthfulness, or adequacy of this disclosure, nor whether it is complete. Any representation to the contrary is illegal.



# Problem



**No intrinsic value in fiat money**

- Majority of the fiat currency nowadays are driven by sheer speculation which lack any tangible asset backing them since the abolition of the gold standard.



**Bad & dubious crypto and stablecoin projects**

- Majority of the crypto projects have unsustainable models and don't really add any value leading to a mediocre experience and little gain up to complete loss in stablecoins



**Hyperinflation and high interest rates**

- The world often battles with high inflation rates and lacks access to intelligent financial products used to hedge their local currency and inflation risk. No interest paid on stable coins currently.



**Limited access to gold**

- Access to physical gold and precious metals is already limited. Due to the current market situation, it can be assumed that this access will be further restricted. Physical delivery of precious metals is already trading at a premium to spot prices.



**No direct ownership of individual assets /  
Global financial meltdown**

- What individuals do not own directly, they will not be able to access it in time of a financial meltdown. The global banking system will fail.

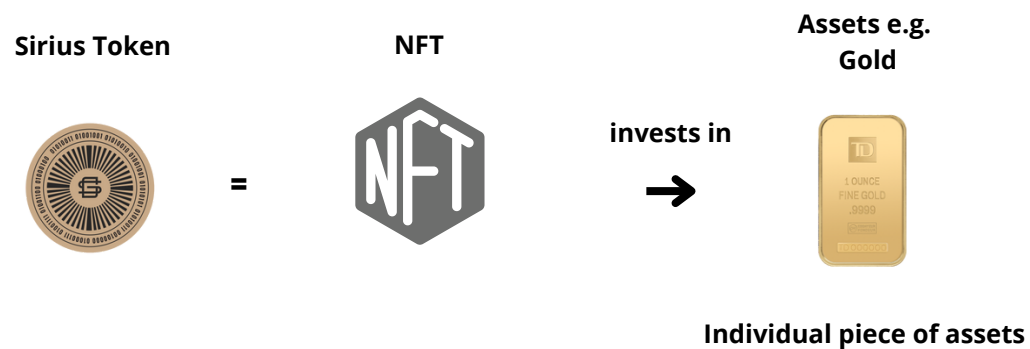


# Solution

## Asset-backed Sirius Investment Tokens



## Asset-backed Sirius NFT Commodity Tokens



✓ Guaranteed access to gold

- Sirius Gold Trading LLC is a regulated gold trader in Dubai and in addition has secured access to gold/silver investments through call options by partnering with certified gold mines throughout the world.

✓ Trust and Transparency

- Our gold/silver is stored securely at Brink's vault in Dubai and Zurich, Switzerland. It can be delivered to any location or picked up at any time. Assets valued at market value daily.

Asset protection



- Physical gold/silver has long been a proven asset class that preserves your assets safe in a hyperinflation scenario.

Economic freedom



- Even if global financial meltdown is happening you keep your economic freedom by the access to transactions of assets and Tokens with the wallet of Sirius Gold

High ROI

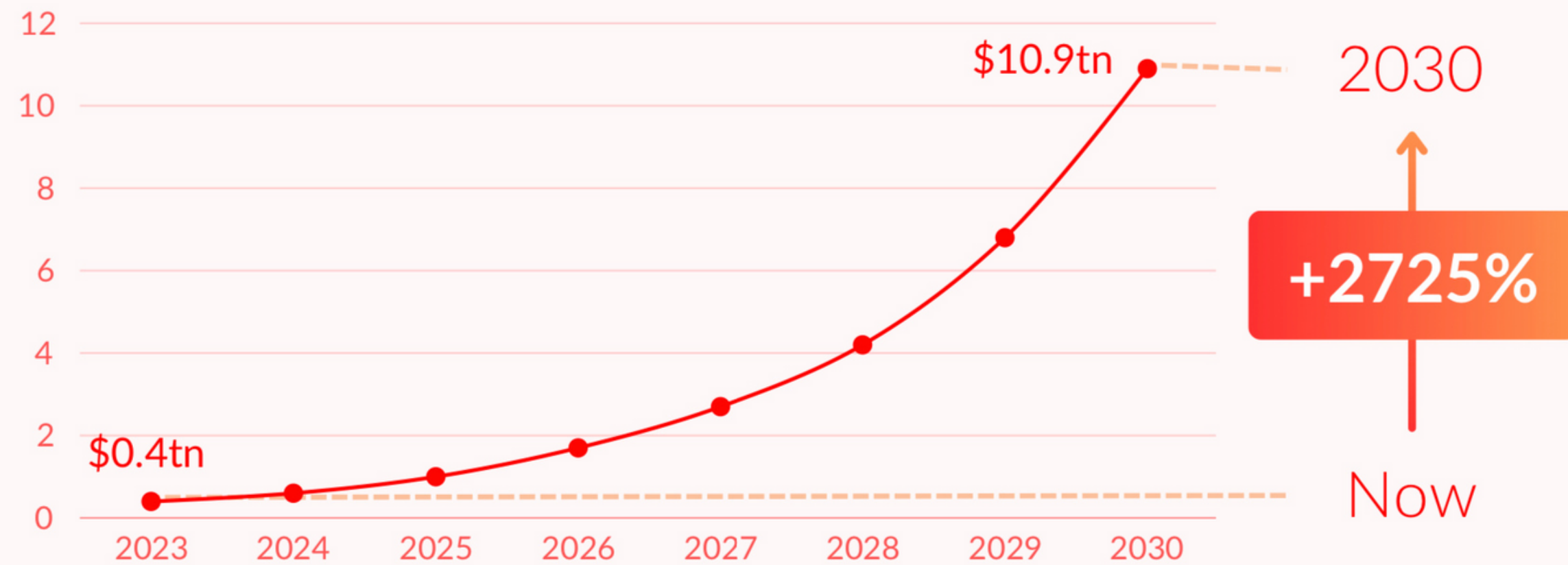


- Benefit with Sirius Investment Tokens from the return from guaranteed access to gold and silver in an adverse market situation resulting in a higher premium to the spot price for tangible gold and in case of Sirius Invest Value tokens 3% interest paid already.



# Market

## Tokenized Assets Market Size (USD trillion)



Source: [Roland Berger](#), October 2023



# Products

## Discover our Security Token



**SIRIUS**  
Invest Solid **GOLD**

A digital polygon token representing the ownership right of an investment certificate under Swiss law which solely invests into physical gold with a leverage of 1.5x.



**SIRIUS**  
Invest Solid **SILVER**

A digital polygon token representing the ownership right of an investment certificate under Swiss law which solely invests into physical gold with a leverage of 1.5x.



**SIRIUS**  
Invest **GOLD MINES**

A digital polygon token representing the ownership right of gold mines and profits of mining gold. One token is equal to 1 share of the Swiss investment certificate securitising the gold mine projects.

“Physical-backed NFTs ,  
tokenized treasuries,  
decentralized private  
credit – these are just  
some of the trends set to  
remake capital markets in  
2024 and onwards.”

– Coindesk



# Products

## Discover our Security Token



**SIRIUS**  
Invest € VALUE

A digital polygon token representing the ownership right of an investment certificate under Swiss law which solely invests into EUR short-term bonds and liquid assets paying 3% interest (yearly coupon).



**SIRIUS**  
Invest \$ VALUE

A digital polygon token representing the ownership right of an investment certificate under Swiss law which solely invests into USD short-term bonds and liquid assets paying 3% interest (yearly coupon)..

“Another significant trend is the potential development of yield-bearing stablecoins backed by tokenized Treasury bills. As stablecoins already play a crucial role in the DeFi ecosystem, incorporating yield-bearing features backed by real-world assets could attract more conservative investors, which will, in turn, contribute to increased liquidity, accessibility and innovation within the decentralized finance space.”

— Coindesk



# SSG USD Details



**Name**  
**Issuer**  
**Security**  
**Form**  
**ISIN**  
**Currently Issued**

Sirius Invest Solid Gold USD  
 Sirius NFT DMCC LLC  
 SSGUSD  
 Certificate-backed security token  
 CH1214916483  
 2M AED

**Token Underlying:** The Underlying certificate is a basket representing a actively managed portfolio of physical gold under Swiss law including cash applying a leverage of 1.5x.

Gold is currently a rare commodity, as it is seen as assets that are protected against inflation. However, should these commodities become even scarcer in the future, it will become difficult for many people in Europe to get their hands on gold and silver. With the two asset-backed Tokens, we give every individual the opportunity to own a piece of a physical bar from anywhere in the world by purchasing a token on the blockchain.

Sirius Token



Investment certificate

=



invests in



Assets e.g.  
Gold







# SSG USD Investment Highlights



- **Amounts:** The public offering of SIRIUS INVEST Solid Gold USD is subject to the following conditions:

The minimum subscription amount per investor is set at US-\$ 1000.

The maximum subscription amount per investor is set at US-\$ 10,000, unless the Issuer's board of managers agrees, at its sole discretion, to approve higher subscription amounts.

The issue size is 5000 Tokens (with a reopening clause applicable). Denominator: 1 Unit for the purpose of a price quote on the Token; US-\$ 100 for the purpose of the Token amount calculation.

Payment for the tokens can be made in fiat money, by bank transfer or cryptopayment USDC and USDT.

A token can be returned to the issuer. Sirius is not obliged to redeem the tokens before this time.

The tokens are redeemable with a notice period of 5 working days; costs may be incurred for this.

A return in physical precious metals (instead of fiat money or crypto) can also be agreed for all tokens.

- **Suitability:** The tokens are categorised as a high-risk investment and are therefore not suitable for retail investors. Without exception, they are not sold to retail investors.



# SSG USD Investment Highlights



- **Costs, fees & charges:** Sirius charges an issuance fee of 5 % and a redemption fee of 5 % after tokens were sold to or redeemed from investors. Further administrative and operational costs of the Issuer, including for the acquisition of the underlying financial instruments, the setup of the Token infrastructure and the Token Plattform, have been factored by it into the issue price of the Securites Tokens. No additional fees (including no management fees) are being charged by the Issuer to the Token holders in relation to the holding of the Tokens. A return in physical precious metals (instead of fiat money or crypto) can also be agreed for all tokens at additional cost.
- **Transparency and Valuation:** Every Sirius investment token is backed by Swiss AMC investment certificates. The price of the certificates is published daily based on the market value of the underlying asset.

## Actively Managed Certificate (“AMC”)

on Physical Gold I

End of subscription 8 September 2023

Open End | Not Listed | Private Placement

ISIN CH1214916483

Protected Cell CH1214916483, a Cell of Sirius Asset Service PCC Ltd.

Registration No. 71081

(as “Issuer”)

### BRIEF DESCRIPTION

Actively Managed Certificates do not constitute collective investment schemes within the meaning of the Swiss Federal Act on Collective Investment Schemes (“CISA”) and are therefore neither governed by the CISA nor subject to the supervision by the Swiss Financial Market Supervisory Authority (“FINMA”). Accordingly, holders of this product (the “Product”) do not have the benefit of the specific investor protection provided under the CISA. Holders of the Product bear the issuer’s credit risk. Furthermore, investors should be aware that AMCs have a dynamic, discretionary structure, which may result in changes to the Product terms and/or the Strategy-Components.

The Issuer was incorporated on 27 September 2022 as a Protected Cell company limited by shares under the laws of Guernsey under registration number 71081. The registered office of the Issuer is at Suite 6, Provident House, Havilland Street, St. Peter Port, Guernsey GY1 2QE.



# SSS USD Details



Name	Sirius Invest Solid Silver USD
Issuer	Sirius NFT DMCC LLC
Security	SSGUSD
Form	Certificate-backed security token
ISIN	CH1214916475
Currently Issued	2M AED

**Token Underlying:** The Underlying certificate is a basket representing a actively managed portfolio of physical silver under Swiss law including cash applying a leverage of 1.5x.

Silver is currently a rare commodity, as it is seen as assets that are protected against inflation. However, should these commodities become even scarcer in the future, it will become difficult for many people in Europe to get their hands on gold and silver. With the two asset-backed Tokens, we give every individual the opportunity to own a piece of a physical bar from anywhere in the world by purchasing a token on the blockchain.

Sirius Token



Investment certificate

=



invests in



Assets e.g. Silver





# SSS USD Investment Highlights



A digital polygon token representing the ownership right of an investment certificate under Swiss law which solely invests into physical gold with a leverage of 1.5x.

- **Amounts:** The public offering of SIRIUS INVEST Solid Silver USD is subject to the following conditions:  
The minimum subscription amount per investor is set at US-\$ 1000.  
The maximum subscription amount per investor is set at US-\$ 10,000, unless the Issuer's board of managers agrees, at its sole discretion, to approve higher subscription amounts.  
The issue size is 5000 Tokens (with a reopening clause applicable). Denominator: 1 Unit for the purpose of a price quote on the Token; US-\$ 100 for the purpose of the Token amount calculation.  
Payment for the tokens can be made in fiat money, by bank transfer or crypto payment USDC and USDT.  
A token can be returned to the issuer. Sirius is not obliged to redeem the tokens before this time.  
The tokens are redeemable with a notice period of 5 working days; costs may be incurred for this.  
A return in physical precious metals (instead of fiat money or crypto) can also be agreed for all tokens.
- **Suitability:** The tokens are categorised as a high-risk investment and are therefore not suitable for retail investors. Without exception, they are not sold to retail investors.



# SSS USD Investment Highlights



- **Costs, fees & charges:** Sirius charges an issuance fee of 5 % and a redemption fee of 5 % after tokens were sold to or redeemed from investors. Further administrative and operational costs of the Issuer, including for the acquisition of the underlying financial instruments, the setup of the Token infrastructure and the Token Plattform, have been factored by it into the issue price of the Securites Tokens. No additional fees (including no management fees) are being charged by the Issuer to the Token holders in relation to the holding of the Tokens. A return in physical precious metals (instead of fiat money or crypto) can also be agreed for all tokens at additional cost.
- **Transparency and Valuation:** Every Sirius investment token is backed by Swiss AMC investment certificates. The price of the certificates is published daily based on the market value of the underlying asset.

## Actively Managed Certificate (“AMC”)

on Physical Silver I

End of subscription 8 September 2023

Open End | Not Listed | Private Placement

ISIN CH1214916475

Protected Cell CH1214916475, a Cell of Sirius Asset Service PCC Ltd.

Registration No. 71081

(as “Issuer”)

### BRIEF DESCRIPTION

Actively Managed Certificates do not constitute collective investment schemes within the meaning of the Swiss Federal Act on Collective Investment Schemes (“CISA”) and are therefore neither governed by the CISA nor subject to the supervision by the Swiss Financial Market Supervisory Authority (“FINMA”). Accordingly, holders of this product (the “Product”) do not have the benefit of the specific investor protection provided under the CISA. Holders of the Product bear the issuer’s credit risk. Furthermore, investors should be aware that AMCs have a dynamic, discretionary structure, which may result in changes to the Product terms and/or the Strategy-Components.

The Issuer was incorporated on 27 September 2022 as a Protected Cell company limited by shares under the laws of Guernsey under registration number 71081. The registered office of the Issuer is at Suite 6, Provident House, Havilland Street, St. Peter Port, Guernsey GY1 2QE.



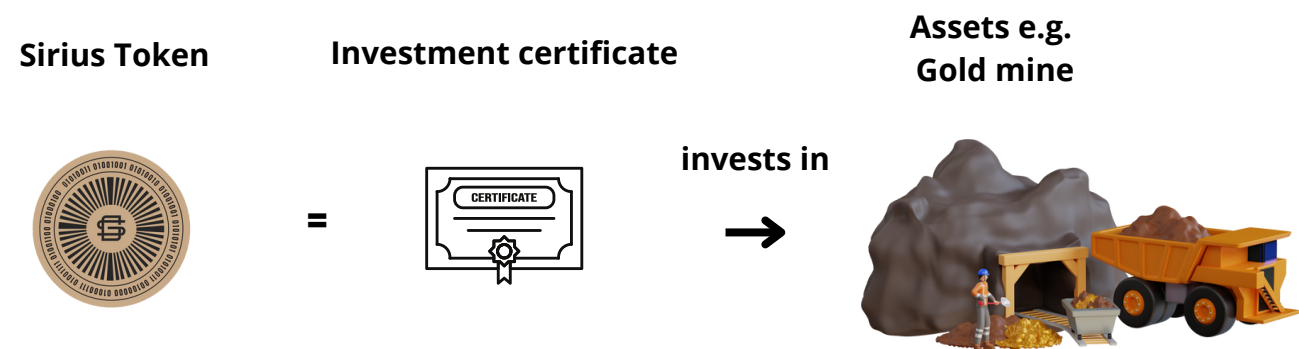
# SGM EUR Details



<b>Name</b>	Sirius Invest Gold Mines
<b>Issuer</b>	Sirius NFT DMCC LLC
<b>Security</b>	SGMUSD
<b>Form</b>	Certificate-backed security token
<b>ISIN</b>	CH1214916509
<b>Currently Issued</b>	2M AED

**Token Underlying:** The Underlying certificate is a basket representing a actively managed porfolio of gold mine projects under Swiss law including cash

Investing in gold mines offers stability and growth potential in uncertain economic times. As gold becomes scarcer, owning physical gold can be challenging. Asset-backed tokens on the blockchain provide a solution, allowing investors worldwide to own a piece of gold securely. With these tokens, investors can diversify their portfolios and protect against inflation, regardless of their location or financial resources.





# SGM EUR Investment Highlights



A digital polygon token representing the ownership right of gold mines and profits of mining gold. One token is equal to 1 share of the Swiss investment certificate securitising the gold mine projects.

- **Amounts:** The public offering of SIRIUS INVEST GOLD MINES (Security) Tokens is subject to the following conditions:

The minimum subscription amount per investor is set at EUR 1000.

The maximum subscription amount per investor is set at EUR 10,000, unless the Issuer's board of managers agrees, at its sole discretion, to approve higher subscription amounts.

The issue size is 5000 Tokens (with a reopening clause applicable). Denomination: 1 Unit for the purpose of a price quote on the Token; EUR 100 for the purpose of the Token amount calculation.

Payment for the tokens can be made in fiat money, by bank transfer or crypto payment USDC and USDT. Payment with crypto assets may incur additional costs over and above the premium on the tokens.

After expiry of the minimum holding period (3 years, i.e. the 15 September 2026), a token can be returned to the issuer. Sirius is not obliged to redeem the tokens before this time. The tokens are redeemable with a notice period of 5 working days; costs may be incurred for this. A return in physical precious metals (instead of fiat money or crypto) can also be agreed for the tokens.

- **Suitability:** The tokens are categorised as a high-risk investment and are therefore not suitable for retail investors. Without exception, they are not sold to retail investors.



# SGM EUR Investment Highlights



- **Costs, fees & charges:** Sirius charges an issuance fee of 5 % and a redemption fee of 5 % after tokens were sold to or redeemed from investors. Further administrative and operational costs of the Issuer, including for the acquisition of the underlying financial instruments, the setup of the Token infrastructure and the Token Plattform, have been factored by it into the issue price of the Securites Tokens. No additional fees (including no management fees) are being charged by the Issuer to the Token holders in relation to the holding of the Tokens. A return in physical precious metals (instead of fiat money or crypto) can also be agreed for all tokens at additional cost.
- **Transparency and Valuation:** Every Sirius investment token is backed by Swiss AMC investment certificates. The price of the certificates is published daily based on the market value of the underlying asset.

## Actively Managed Certificate (“AMC”)

on Best of Goldmines I

End of subscription 8 September 2023

Open End | Not Listed | Private Placement

ISIN CH1214916509

Protected Cell CH1214916509, a Cell of Sirius Asset Service PCC Ltd.

Registration No. 71081

(as “Issuer”)

### BRIEF DESCRIPTION

Actively Managed Certificates do not constitute collective investment schemes within the meaning of the Swiss Federal Act on Collective Investment Schemes (“CISA”) and are therefore neither governed by the CISA nor subject to the supervision by the Swiss Financial Market Supervisory Authority (“FINMA”). Accordingly, holders of this product (the “Product”) do not have the benefit of the specific investor protection provided under the CISA. Holders of the Product bear the issuer’s credit risk. Furthermore, investors should be aware that AMCs have a dynamic, discretionary structure, which may result in changes to the Product terms and/or the Strategy-Components.

The Issuer was incorporated on 27 September 2022 as a Protected Cell company limited by shares under the laws of Guernsey under registration number 71081. The registered office of the Issuer is at Suite 6, Provident House, Havilland Street, St. Peter Port, Guernsey GY1 2QE.





# SSI EUR Details



<b>Name</b>	Sirius Invest Value EUR
<b>Issuer</b>	Sirius NFT DMCC LLC
<b>Security</b>	SSIEUR
<b>Form</b>	Certificate-backed security token
<b>ISIN</b>	CH1214916525
<b>Currently Issued</b>	2M AED

**Token Underlying:** The Underlying certificate is a basket representing a actively managed porfolio of short-term EUR bonds and liquid assets includnig cash.

Stablecoins are similar to bank deposits in many respects, but they do not pay interest. With currently high interest rates on bank deposits and high inflation rate it is very unfavourable to hold deposits in stablecoins without interest earned.

Sirius Investment Value tokens are security tokens and act similar to a stablecoin but paying a coupon of 3.00% p.a





# SSI EUR Investment Highlights



A digital polygon token representing the ownership right of an investment certificate under Swiss law which solely invests into EUR short-term bonds and liquid assets paying 3% interest (yearly coupon).

- **Amounts:** The public offering of EUR SIRIUS Value (Security) Tokens is subject to the following conditions: The minimum subscription amount per investor is set at EUR 1000.

The maximum subscription amount per investor is set at EUR 10,000, unless the Issuer's board of managers agrees, at its sole discretion, to approve higher subscription amounts.

The issue size is 5000 Tokens (with a reopening clause applicable). Denomination: 1 Unit for the purpose of a price quote on the Token; EUR 100 for the purpose of the Token amount calculation.

Payment for the tokens can be made in fiat money, by bank transfer or cryptopayment USDC and USDT. Payment with cryptoassets may incur additional costs over and above the premium on the tokens. The current conditions can be found on the website [www.sirius.money](http://www.sirius.money).

A token can be returned to the issuer. Sirius is not obliged to redeem the tokens before this time. The tokens are redeemable with a notice period of 5 working days; costs may be incurred for this. A return in physical precious metals (instead of fiat money or crypto) can also be agreed for all tokens. The current conditions for this and an overview of the costs incurred is available on the issuer's website.

- **Suitability:** The tokens are categorised as a high-risk investment and are therefore not suitable for retail investors. Without exception, they are not sold to retail investors.



# SSI EUR Investment Highlights



- **Costs, fees & charges:** Sirius charges an issuance fee of 2.5 % and a redemption fee of 2.5 % after tokens were sold to or redeemed from investors. Further administrative and operational costs of the Issuer, including for the acquisition of the underlying financial instruments, the setup of the Token infrastructure and the Token Plattform, have been factored by it into the issue price of the Securites Tokens. No additional fees (including no management fees) are being charged by the Issuer to the Token holders in relation to the holding of the Tokens. A return in physical precious metals (instead of fiat money or crypto) can also be agreed for all tokens at additional cost.
- **Transparency and Valuation:** Every Sirius investment token is backed by Swiss AMC investment certificates. The price of the certificates is published daily based on the market value of the underlying asset.

## Actively Managed Certificate (“AMC”)

on Stable Value EUR

End of subscription 8 september 2023

Open End | Not Listed | Private Placement

ISIN CH1214916525

Protected Cell CH1214916525, a Cell of Sirius Asset Service PCC Ltd.

Registration No. 71081

(as “Issuer”)

### BRIEF DESCRIPTION

Actively Managed Certificates do not constitute collective investment schemes within the meaning of the Swiss Federal Act on Collective Investment Schemes (“CISA”) and are therefore neither governed by the CISA nor subject to the supervision by the Swiss Financial Market Supervisory Authority (“FINMA”). Accordingly, holders of this product (the “Product”) do not have the benefit of the specific investor protection provided under the CISA. Holders of the Product bear the issuer’s credit risk. Furthermore, investors should be aware that AMCs have a dynamic, discretionary structure, which may result in changes to the Product terms and/or the Strategy-Components.

The Issuer was incorporated on 27 September 2022 as a Protected Cell company limited by shares under the laws of Guernsey under registration number 71081. The registered office of the Issuer is at Suite 6, Provident House, Havilland Street, St. Peter Port, Guernsey GY1 2QE.



# SSI USD Details



**Name**  
**Issuer**  
**Security**  
**Form**  
**ISIN**  
**Currently Issued**

Sirius Invest Value USD  
 Sirius NFT DMCC LLC  
 SSIUSD  
 Certificate-backed security token  
 CH1214916517  
 2M AED

**Token Underlying:** The Underlying certificate is a basket representing a actively managed porfolio of short-term USD bonds and liquid assets including cash.

Stablecoins are similar to bank deposits in many respects, but they do not pay interest. With currently high interest rates on bank deposits and high inflation rate it is very unfavourable to hold deposits in stablecoins without interest earned.

Sirius Investment Value tokens are security tokens and act similar to a stablecoin but paying a coupon of 3.00% p.a





# SSI USD Investment Highlights



A digital polygon token representing the ownership right of an investment certificate under Swiss law which solely invests into USD short-term bonds and liquid assets paying 3% interest (yearly coupon)..

- **Amounts:** The public offering of Sirius Stable Value Tokens is subject to the following conditions: The minimum subscription amount per investor is set at US-\$ 1000.

The maximum subscription amount per investor is set at US-\$ 10,000, unless the Issuer's board of managers agrees, at its sole discretion, to approve higher subscription amounts.

The issue size is 5000 Tokens (with a reopening clause applicable). Denomination: 1 Unit for the purpose of a price quote on the Token; US-\$ 100 for the purpose of the Token amount calculation.

Payment for the tokens can be made in fiat money, by bank transfer or cryptopayment USDC and USDT. Payment with cryptoassets may incur additional costs over and above the premium on the tokens. The current conditions can be found on the website [www.sirius.money](http://www.sirius.money).

A token can be returned to the issuer. Sirius is not obliged to redeem the tokens before this time. The tokens are redeemable with a notice period of 5 working days; costs may be incurred for this. A return in physical precious metals (instead of fiat money or crypto) can also be agreed for all tokens. The current conditions for this and an overview of the costs incurred is available on the issuer's website.

- **Suitability:** The tokens are categorised as a high-risk investment and are therefore not suitable for retail investors. Without exception, they are not sold to retail investors.



# SSI USD Investment Highlights



- **Costs, fees & charges:** Sirius charges an issuance fee of 2.5 % and a redemption fee of 2.5 % after tokens were sold to or redeemed from investors. Further administrative and operational costs of the Issuer, including for the acquisition of the underlying financial instruments, the setup of the Token infrastructure and the Token Plattform, have been factored by it into the issue price of the Securites Tokens. No additional fees (including no management fees) are being charged by the Issuer to the Token holders in relation to the holding of the Tokens. A return in physical precious metals (instead of fiat money or crypto) can also be agreed for all tokens at additional cost.
- **Transparency and Valuation:** Every Sirius investment token is backed by Swiss AMC investment certificates. The price of the certificates is published daily based on the market value of the underlying asset.

## Actively Managed Certificate (“AMC”)

on Stable Value USD

End of subscription 8 September 2023

Open End | Not Listed | Private Placement

ISIN CH1214916517

Protected Cell CH1214916517, a Cell of Sirius Asset Service PCC Ltd.

Registration No. 71081

(as “Issuer”)

### BRIEF DESCRIPTION

Actively Managed Certificates do not constitute collective investment schemes within the meaning of the Swiss Federal Act on Collective Investment Schemes (“CISA”) and are therefore neither governed by the CISA nor subject to the supervision by the Swiss Financial Market Supervisory Authority (“FINMA”). Accordingly, holders of this product (the “Product”) do not have the benefit of the specific investor protection provided under the CISA. Holders of the Product bear the issuer’s credit risk. Furthermore, investors should be aware that AMCs have a dynamic, discretionary structure, which may result in changes to the Product terms and/or the Strategy-Components.

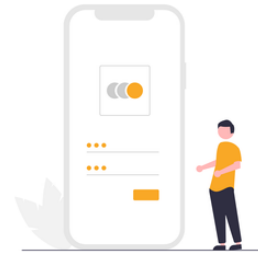
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# How does it work?

From the User's Perspective

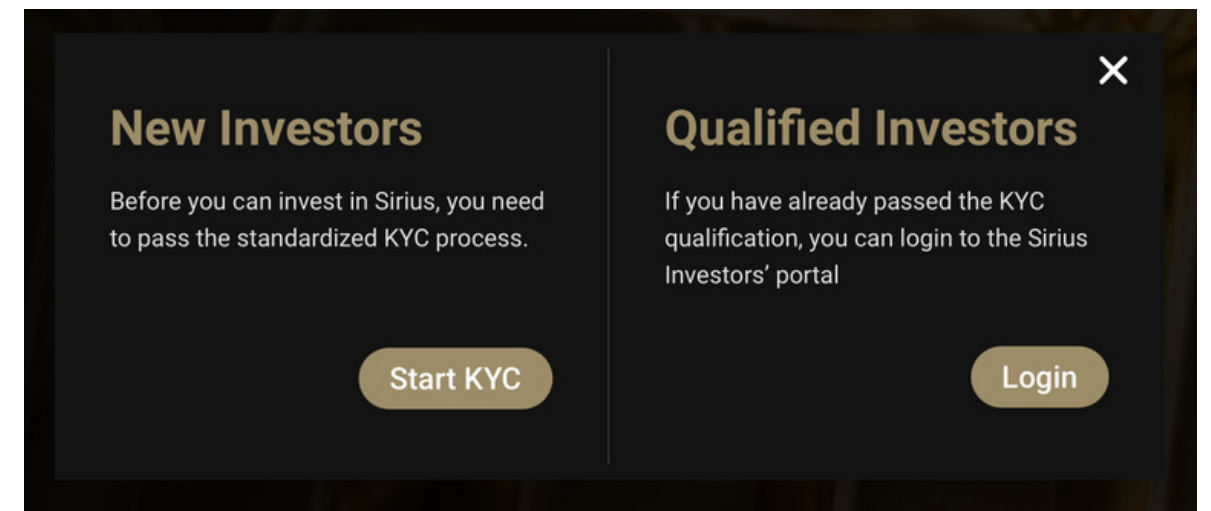
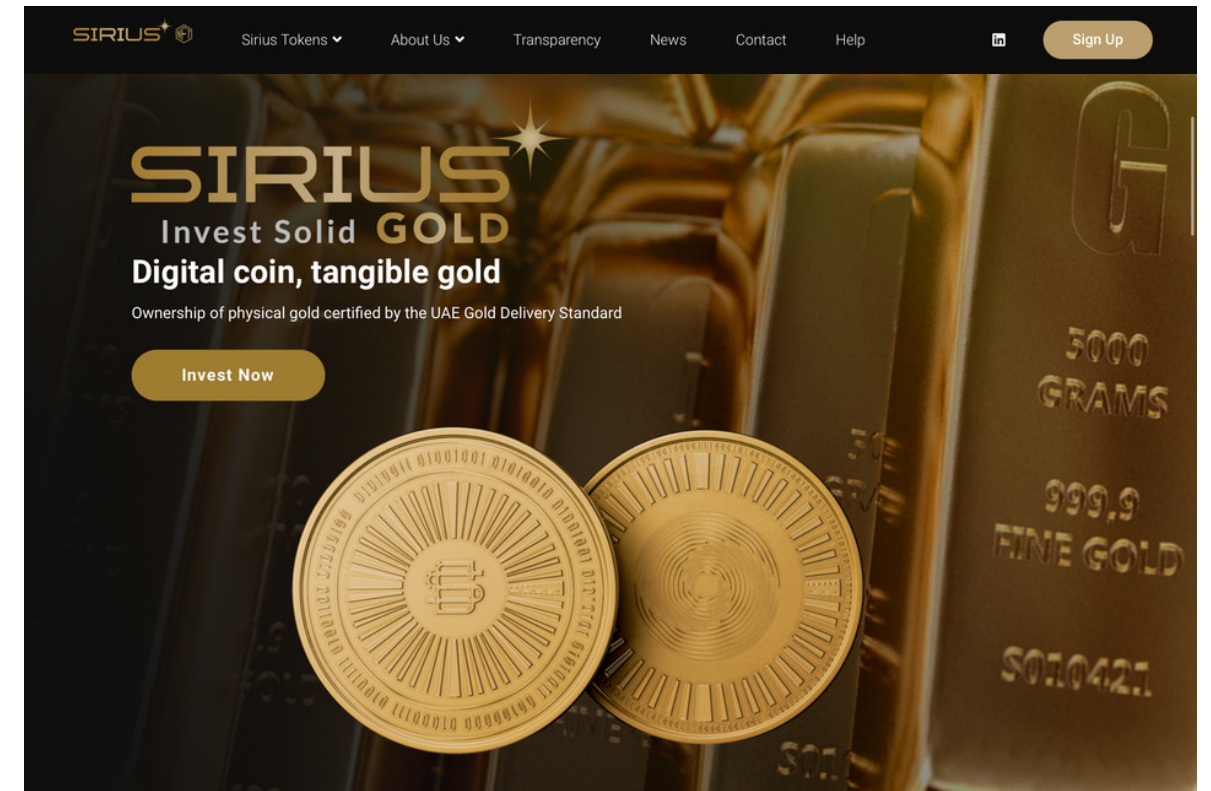
**01** Create an account on our website (Tokeny), qualify as an investor and deposit crypto or fiat into it



**02** Convert the crypto / fiat money into our Sirius Investment Token and store it in your Polygon wallet i.e. Metamask

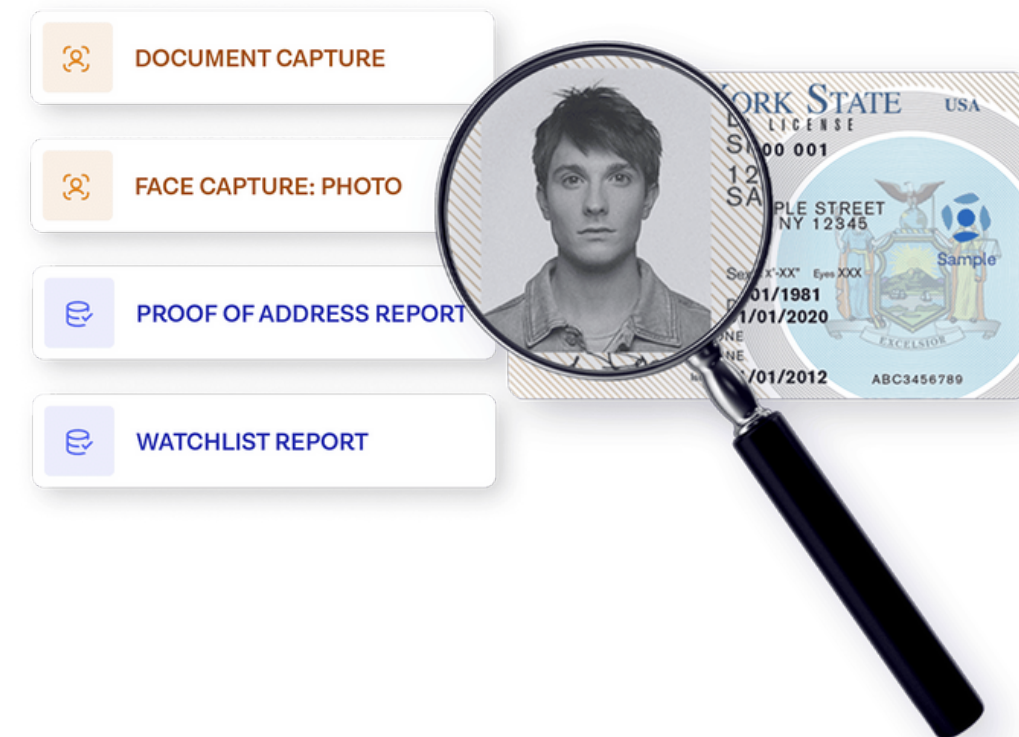
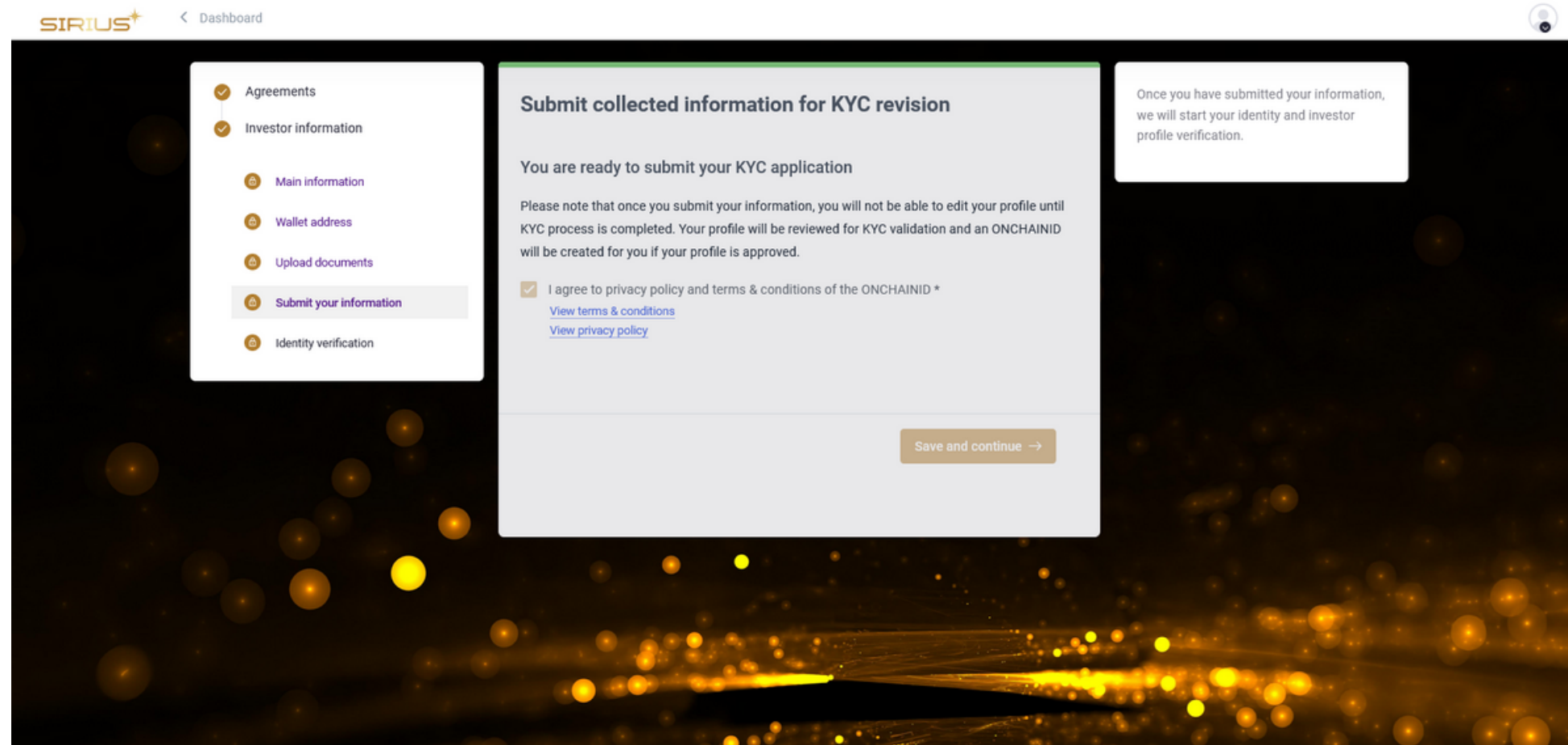


**03** Benefit from your investment returns!





# KYC



Our token purchase process is safeguarded by a rigorous KYC procedure, powered by our trusted partner, Onfido. This involves document verification, facial recognition, and background checks to ensure utmost security and compliance. With Onfido's expertise, we uphold the highest standards and transparent investment experience for all.





# Investment Process



**SSGUSD**  
Sirius Solid Gold USD

Qualification

Create order

Payment

### Create order

I want to pay with:  
US\$ USD

My intended net investment is:  
50000 USD

Sirius Solid Gold USD token is based on a Swiss investment certificate (AMC) with its ISIN CH1214916483.

You receive (estimated) ⓘ  
**SSGUSD 507.6142**

You pay  
**US\$51,250.00**

**Confirm your order →**

Estimated number of tokens	SSGUSD 507.6142
Estimated price per token ⓘ	US\$98.50
Net investment	US\$50,000.00
Fee ⓘ	US\$1,250.00
Amount to pay	US\$51,250.00

### Overview

Transfer tokens Invest

**SSGUSD**  
Sirius Solid Gold USD

Your status: **Qualified**

Your balance: -

Blocked / Unblocked: -

Token name	Sirius Solid Gold USD	Token Status	Paused
Blockchain network	Polygon	Valuation	1 SSGUSD = US\$98.50
Token address	0x128E1C3D144664aD484080EB2A0586d4cc348Bbc	Token type	OTHER

### Documents

Termsheet AMC Physical Gold I

Date	Amount	Type
No transactions		

You can buy and sell tokens with any polygon wallet (e.g. Metamask) on our Tokeny powered T-Rex platform.



# Trading & Liquidity

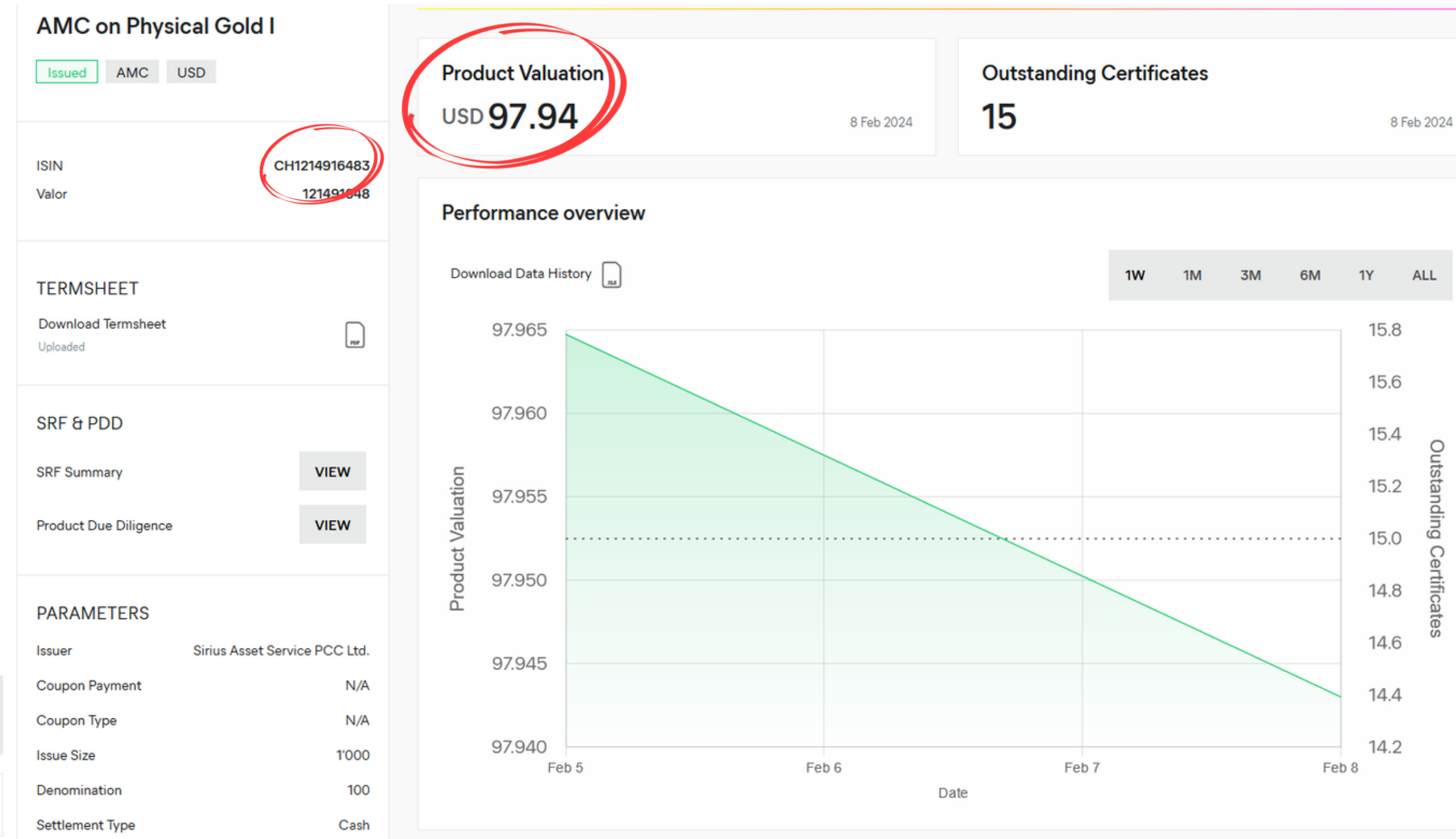
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- Tokens held in subscriber's wallet
- Can be traded peer-to-peer or OTC at any time
- 24/7 x 365
- Tokens cannot be stolen or lost, as we can recover, or reissue as needed
- Listing and trading on XT, BigOne, P2B, and Biconomy exchanges planned



# Transparency and Valuation

## Daily Public Valuation of the AMC Certificate

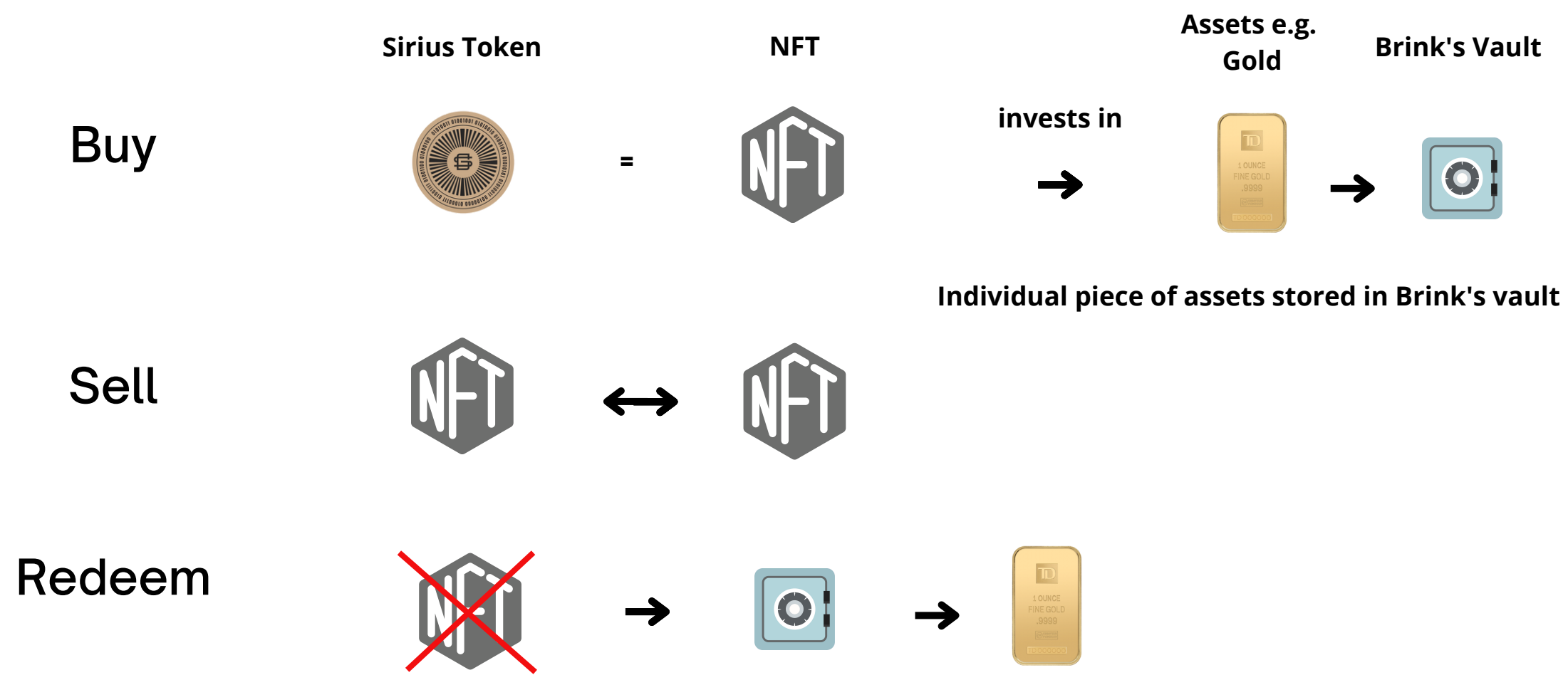




# What are Sirius NFT backed Commodity Coins?

All Sirius asset-backed commodity coins are essentially NFTs.

The Sirius token equals a non-fungible token which represents an individual piece of tangible asset. For example, a Sirius token can represent an individual piece of a gold bar with its serial number.

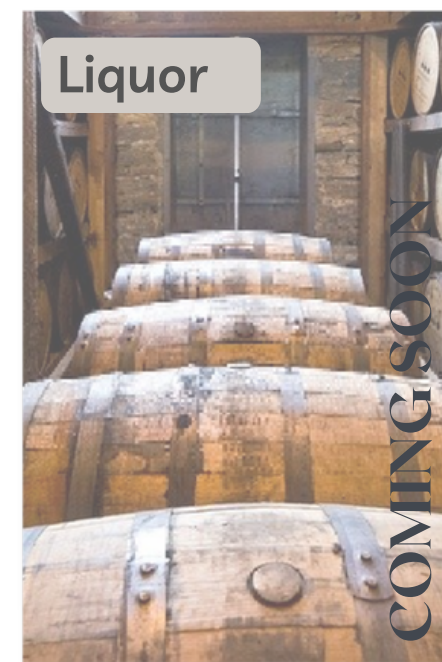




# Products



## Individual Ownership





# Benefits of an individual ownership of tangible assets

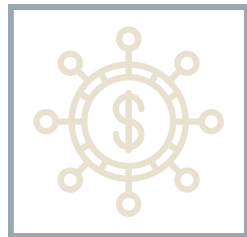
## Buy tangible assets



Own a stake in assets from a wide range of contemporary to ancient as well as rare assets



Invest in 100% authentic assets certified by rigorous due diligence checks



Take advantage of the physical delivery of your individual piece of asset



Invest with complete peace of mind and let the logistics of security, storage, insurance, and provenance be taken care of for you

## Sell tangible assets



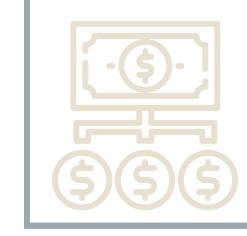
Sell your assets in a secure and efficient manner



Market access to a global network of investors



Increase liquidity by selling asset tokens to multiple investors. Lower barriers to entry and gain access to mass investment capital



Decide what percentage of your assets to divest- a portion or full sale - and have the option to retain physical possession of your assets



# Benefits of fractional ownership of tangible assets

## Seller advantage

The main advantage of "fractionalising" assets in the form of NFTs is that it can be used to homogenize a heterogeneous product and make an illiquid asset liquid.

## Buyer advantage

The buyer benefits from being able to invest in an asset class to which they would not normally have access by purchasing a small portion of the asset.

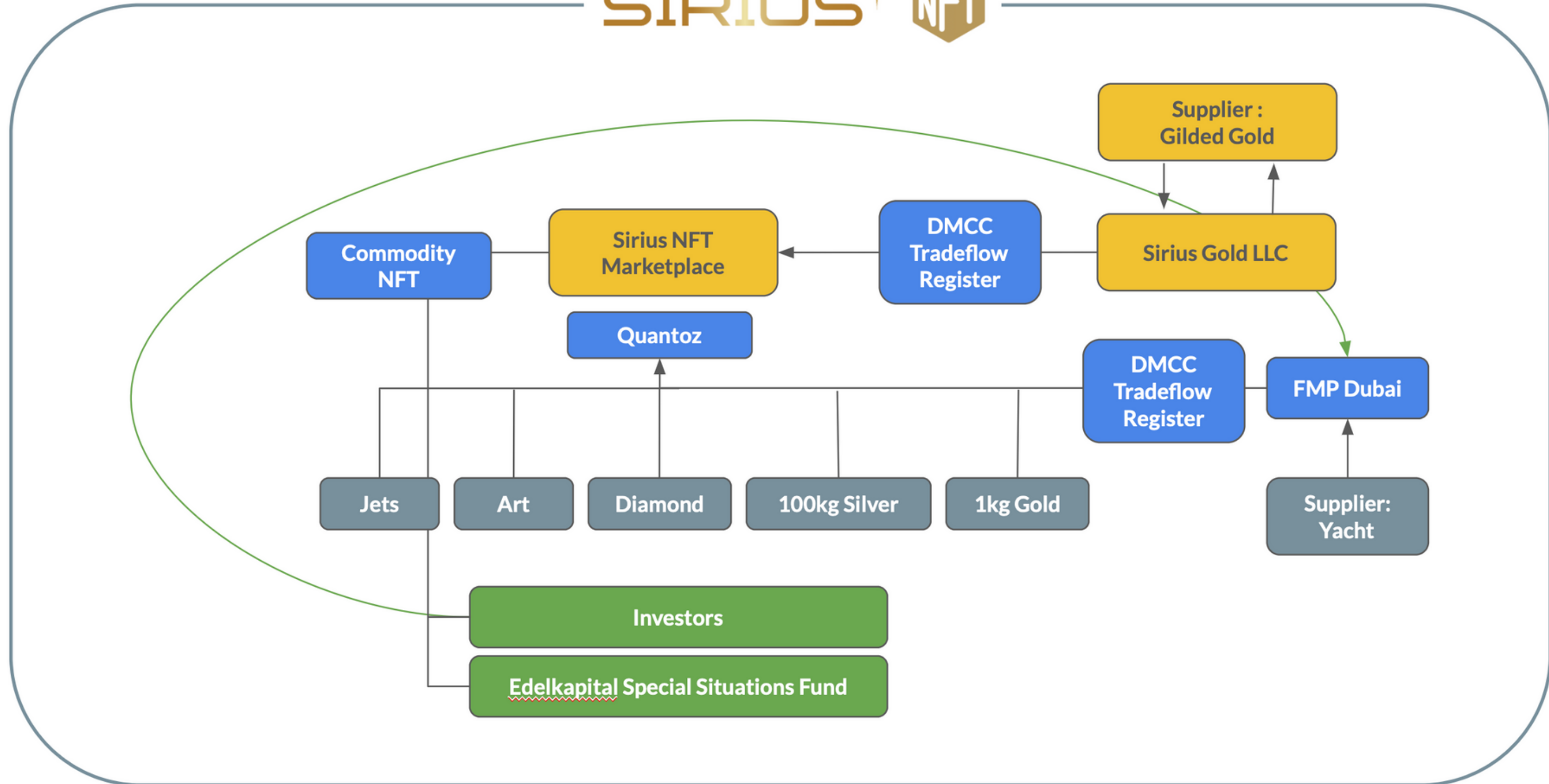


x 087 y 052  
**#08375**  
Out of 10,000





# SIRIUS<sup>★</sup> NFT







# Partners

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EDELKAPITAL

DMCC

 **tokeny** SOLUTIONS

 Stellar

 onfido

 GenTwo

 CRYPTO OASIS

 **QuantoZ**  
BLOCKCHAIN TECHNOLOGY

  
المشرق  
mashreq

 **BRINKS**

 Transguard  
Group

 **polygon**



# Team



**Dr Marco Metzler**

**CEO**

Marco is the founder and CEO of Sirius Gold Trading LLC and has more than 20 years of experience in the European insurance industry. As former CFO of Prisma Life in Liechtenstein, he headed the country's largest life insurance company. Previously, he worked as a director at Fitch Ratings, Deutsche Bank, and UBS. His expertise includes business planning, asset management, mergers & acquisitions (M&A), leadership and corporate finance. Marco earned his Doctor of Philosophy - PhD in Business Administration from EBS - European Business School, Bocconi University and Cologne Business School.



**Duke Tam**

**COO**

Duke is the COO at Sirius Gold Trading LCC and responsible for all operations. As a startup enthusiast, he founded his first company at the age of 20 as part of the Startup Incubator Berlin at Siemens. Previously, he helped German companies such as N26 and Celonis expand globally with the German Ministry of Economics based in Singapore and gained experience in asset management at Unigestion. He holds a Bachelor's degree in Media Management and is currently doing a masters in international development at IE Business School and the UN System Staff College in Madrid and New York.



**Leonardo Inzunza Balderas**

**CTO**

Leonardo is an entrepreneur with more than 15 years of experience in IT innovation, Leonardo is in charge of the technology integration at Sirius Gold Trading LLC. He got selected for the TECHBA business accelerator in Silicon Valley (SV), a program sponsored by the United States-Mexico Foundation for Science (FUMEC), and raised capital through INADEM by creating an online paperless solution. He holds a bachelor's in Business Management and a Master's degree in E-Commerce from Tec the Monterrey, where he represented Mexico and the Institution in the International Business Policy Competition, hosted by the San Jose State University (SV).





# Regulation

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Sirius Tokens fall in category 2 VA of VARA (Virtual Asset Issuance Rulebook 19 September 2023) and is exempted from prior approval.

Exempt Entities may issue Permitted VAs, including selling such Permitted VAs in exchange for fiat currency or other Virtual Assets, without prior approval from VARA, provided that—

- a. the consideration received by the Exempt Entity in connection with a VA issuance project does not exceed AED 2,000,000 per project, or the equivalent amount in fiat currency or Virtual Assets;
- b. the aggregate consideration received by the Exempt Entity in connection with all its VA issuances does not exceed AED 10,000,000, or the equivalent amount in fiat currency or Virtual Assets;
- c. the Exempt Entity complies with all other Rules in this VA Issuance Rulebook, including Parts II – IV of this VA Issuance Rulebook at all times



# Company

## Directors

Dr Marco Metzler  
Mr Duke Tam

## Shareholder

Mr Helmuth Metzler

## Registered office

Almas Tower, 48th Floor, JLT, Dubai,UAE

## Country of Incorporation

Dubai Multi Commodity Centre (DMCC)

## License

NFT e-marketplace license, NFT Token Issuer

## Business Purpose

Sirius NFT DMCC LLC is an NFT marketplace for fractionalized tangible assets. Ownership of these is offered by third-party providers in the form of NFTs on the platform. The user has the right to use or own the real physical asset once it possesses the correlating NFT.



### شهادة تأسيس CERTIFICATE OF REGISTRATION

Certificate No. **DMCC193465**

رقم الشهادة **DMCC193465**

The Registrar of Companies of the Dubai Multi Commodities Centre Authority (DMCCA) hereby certifies that:

يشهد مسجل الشركات بمركز دبي للسلع المتعددة بأن:

**SIRIUS NFT DMCC**

سيوريوس إن إف تي م.د.م.س

Is formed as a Company with Limited Liability on this day **23-May-2022** and that all the Requirements under the provisions of law No.(4) of 2001 & order dated May 1st, 2002 in respect of Establishing Dubai Multi Commodities Centre Authority (DMCCA) and its amendments has been satisfied.

تأسست كشركة ذات مسؤولية محدودة في يوم **23-May-2022** وأن جميع متطلبات القانون رقم (4) لسنة 2001 والأمر الصادر في الأول من مايو 2002 بشأن إنشاء سلطة مركز دبي للسلع المتعددة وتعديلاته قد تم استيفائها.

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رقم التحقق من الوثيقة: 790321695755  
تم استرجاع هذه الوثيقة إلكترونياً من قبل سلطة مركز دبي للسلع المتعددة ولا تحتاج إلى توقيع. يرجى زيارة الموقع [www.dmcc.ae/document\\_verification](http://www.dmcc.ae/document_verification) وادخال الرقم الإلكتروني للتحقق من محتوى وصحة هذه الوثيقة.

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dmcc.ae





# Company

For more Information visit:  
[www.sirius.money](http://www.sirius.money)

Or contact us at:  
[marco.metzler@sirius.money](mailto:marco.metzler@sirius.money)

